

Milwaukie Community Survey

Results from a Survey of Milwaukie Residents Conducted November 3-15, 2023



OPINION RESEARCH & STRATEGY

Survey Methodology

Dates	November 3-15, 2023
Survey Type	Dual-mode Resident Survey
Research Population	Residents of Milwaukie ages 18+, Inclusive of Oversamples of Latinx Residents and Residents of Color
Total Interviews	563
Margin of Sampling Error	±4.9% at the 95% Confidence Level
Contact Methods	Telephone Email Text Calls Invitations
Data Collection Modes	Telephone Interviews Interviews
Languages	English and Spanish

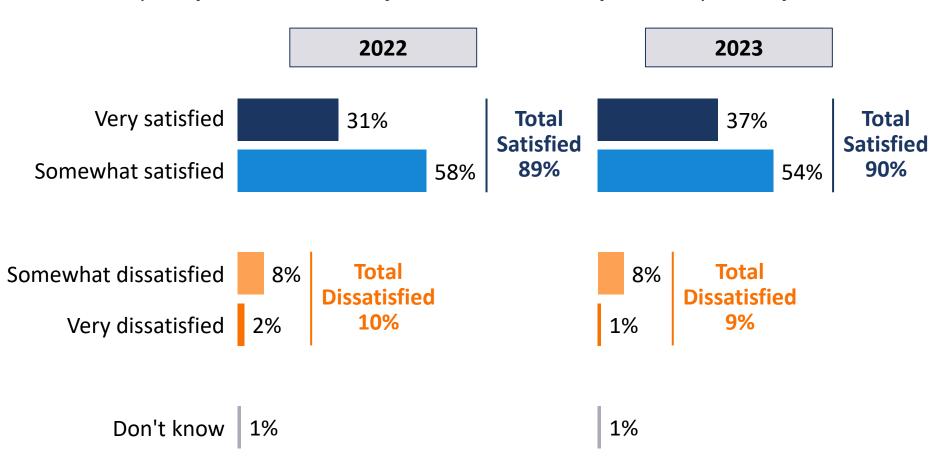


(Note: Not All Results Will Sum to 100% Due to Rounding)

Context

Nine in ten residents are satisfied with the quality of life in Milwaukie.

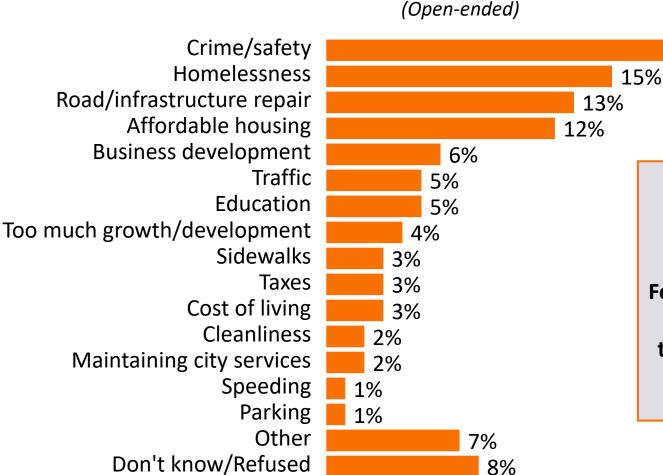
Please tell me how satisfied you are with the overall quality of life in Milwaukie: very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied.





Residents' top concern is crime, followed closely by homelessness, housing costs and road repairs.

For you personally, what is the single most important issue for the City of Milwaukie to address over the next year?



Shifts since last year's survey are small.

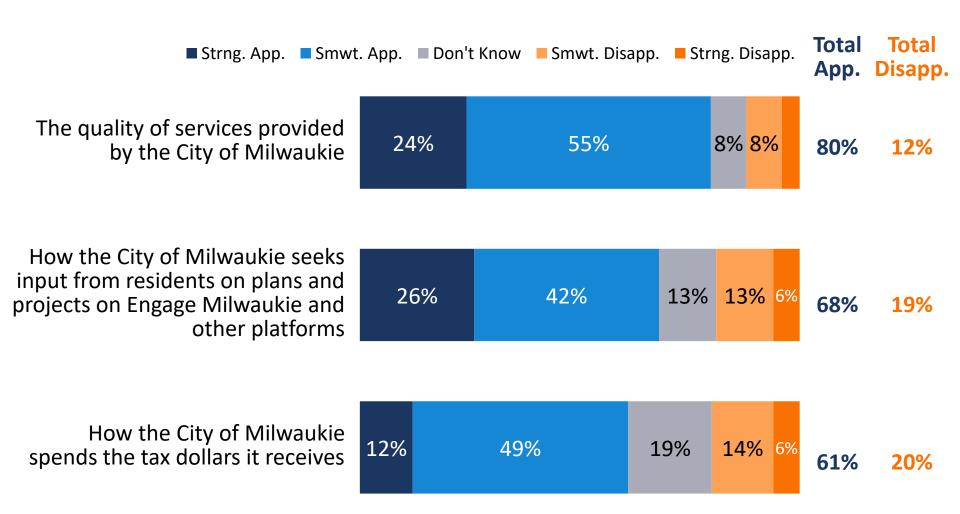
19%

For example, in 2022, 16% named homelessness their top issue, followed by 15% naming crime.



Views of City Services

Four in five approve of the quality of City services; broad majorities also approve of public spending.

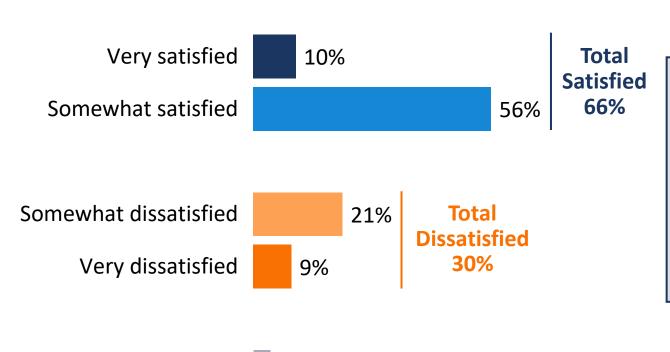




3. In general, do you approve or disapprove of _____

Two-thirds are satisfied with the value they receive for utility costs in Milwaukie.

Switching gears, are you satisfied or dissatisfied with the value you receive for the price you pay for utilities in the City of Milwaukie?



4%

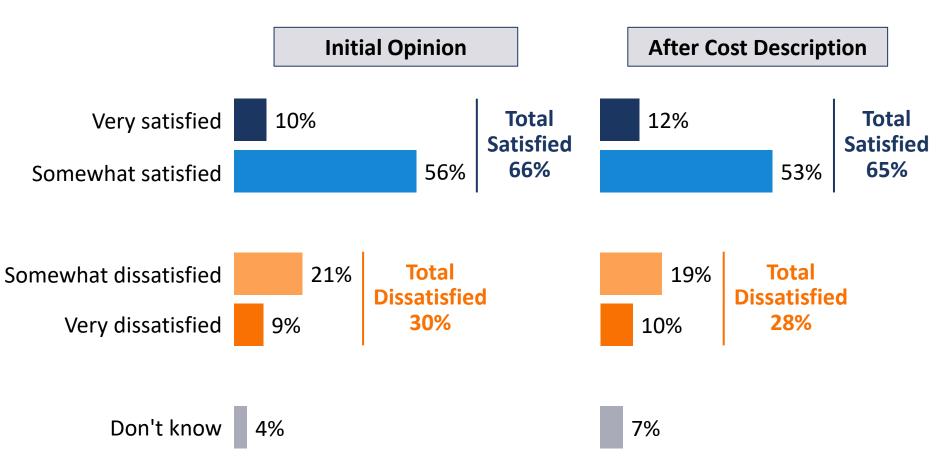
This question was asked slightly differently in the past – 47% said the cost is "about the right amount" in 2022, and 34% said the same in 2020.



Don't know

Given specific context about the typical cost, satisfaction levels are the same.

Right now, the average City of Milwaukie utility bill for a single-family household is \$139. This includes water, wastewater, storm water, street, and transportation system charges.





RESEARCH

Q14.

Q15. Having heard this, are you satisfied or dissatisfied with the value you receive for the price you pay for utilities in the City of Milwaukie?

Assessing City Services in Detail





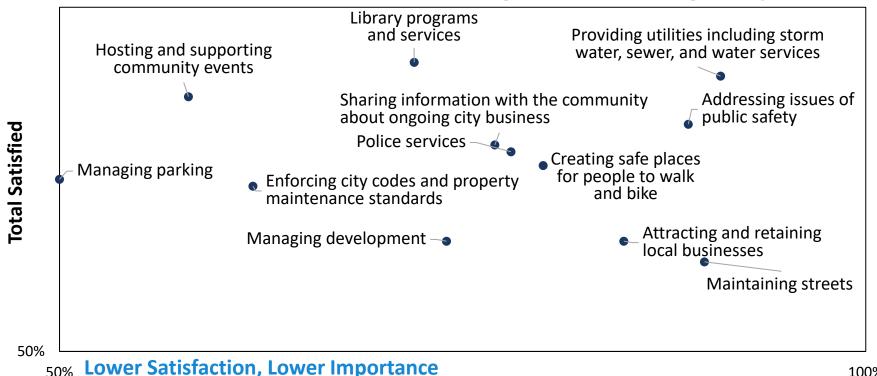
- In order to evaluate City services in more detail, we asked residents two questions about 13 key services:
 - How important is the service to making Milwaukie a good place to live?
 - Are you satisfied or dissatisfied with that service?
- Because not every resident uses every service, we also show results just for those with an opinion on satisfaction either way.
- Then, by comparing responses on these two metrics of importance and informed satisfaction, we can look at areas where the City is doing well (higher importance, higher satisfaction) and places with a particular need for improvement (higher importance, lower satisfaction).



Generally, the services residents value most are the ones they are most satisfied with as well.

(Informed Satisfaction Ratings)

Higher Satisfaction, Higher Importance



Extremely/Very Important

Q5. Let me ask you about some specific City services provided to Milwaukie residents. Please tell me how important each service is to making Milwaukie a good place to live: extremely important, very important, somewhat important, or not too important.

Q6. I am going to read you the same list of services. Please tell me how satisfied you are with each service. Are you very satisfied, somewhat satisfied, not too satisfied, or not satisfied at all?



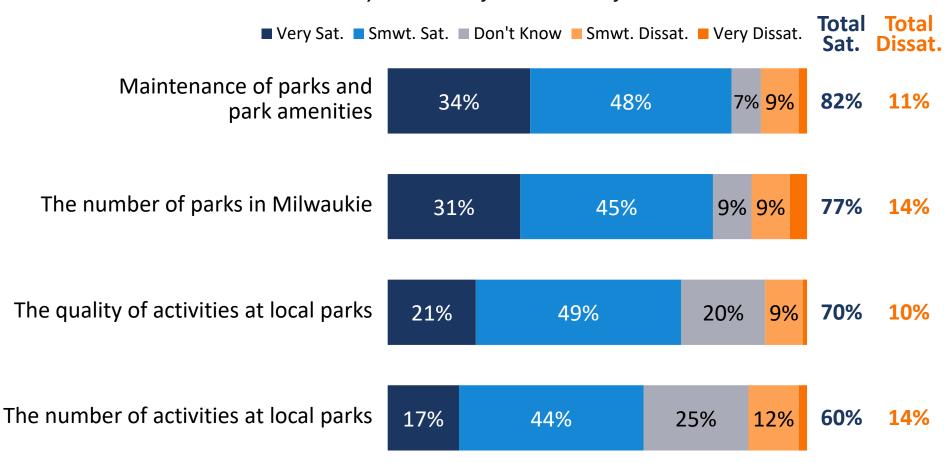
100%

Views of Milwaukie Parks and Events

Broad majorities are satisfied with parks maintenance and the number of parks.

I'd like to read you a list of aspects of parks and recreation facilities in Milwaukie.

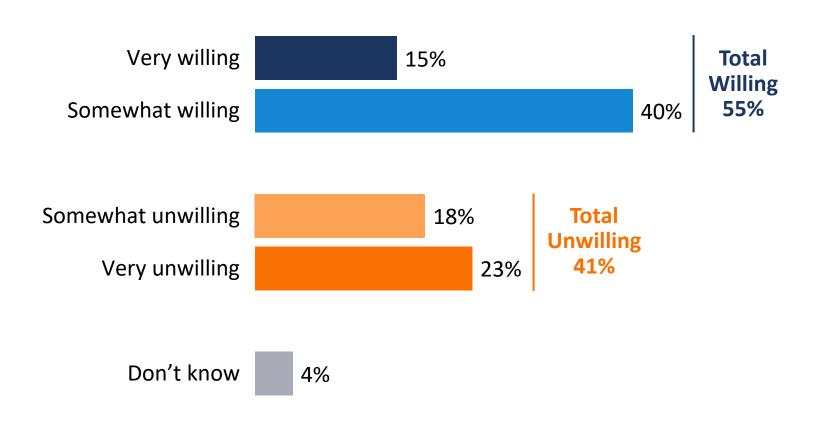
Please tell me whether you are satisfied or dissatisfied with each one.





A majority is generally willing to pay more for local parks, though support is soft.

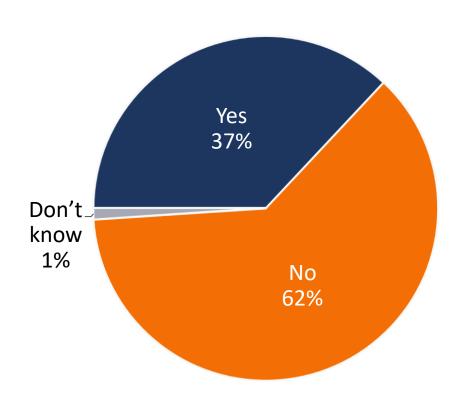
Would you be willing or unwilling to pay more in fees or taxes to maintain and repair existing parks and support development of new parks?





Nearly two in five recall attending a City-led event in the last year or so.

Have you attended any City-led events in the past year or so, such as Umbrella Parade, Winter Solstice, Arbor Day, or Earth Day?



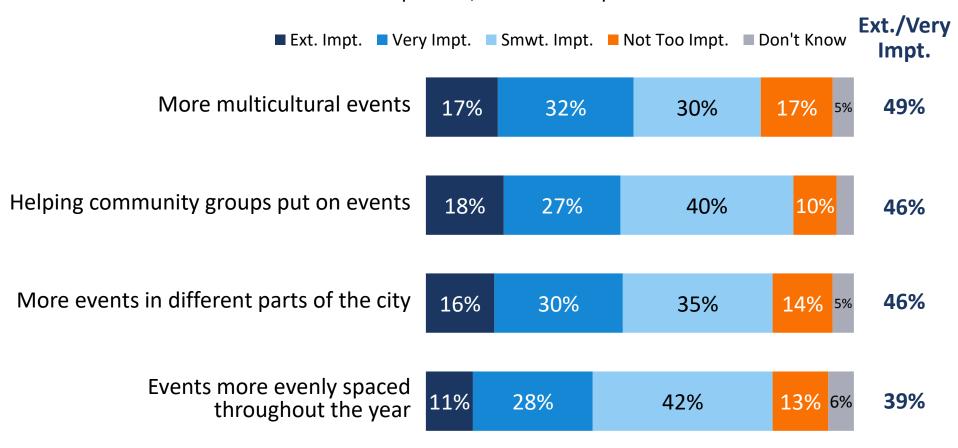
Higher-income households are more likely to attend City events, as are those with children under 18 at home and relative newcomers to the city.

29% of Latinx residents have attended, and 38% of non-Latinx residents of color have.



Residents value a number of goals for community events, though none with much intensity.

As the City plans for future events, there are a number of goals they could prioritize. Please tell me whether you think that each one is extremely important, very important, somewhat important, or not too important.

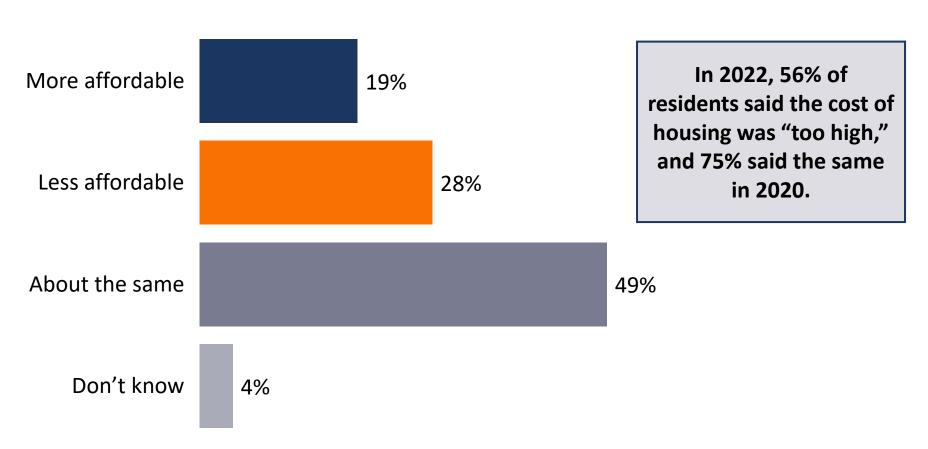




Views of Downtown and Neighborhoods

A plurality of residents believes the cost of housing in Milwaukie is about the same as the rest of the region.

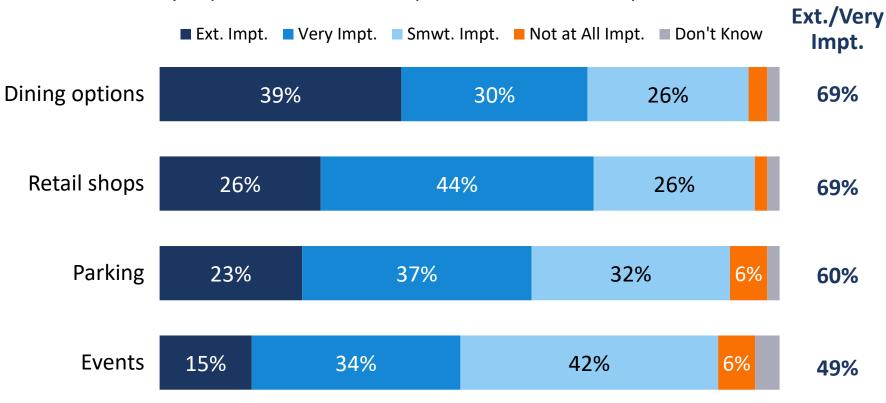
Do you think the cost of housing in Milwaukie is more affordable, less affordable, or about the same as in the rest of the region?





Residents especially value dining options and retail shops for downtown Milwaukie.

I am going to read you a list of types of shops and services that could be added to Milwaukie's downtown. Please tell me whether adding it is extremely important, very important, somewhat important, or not at all important.



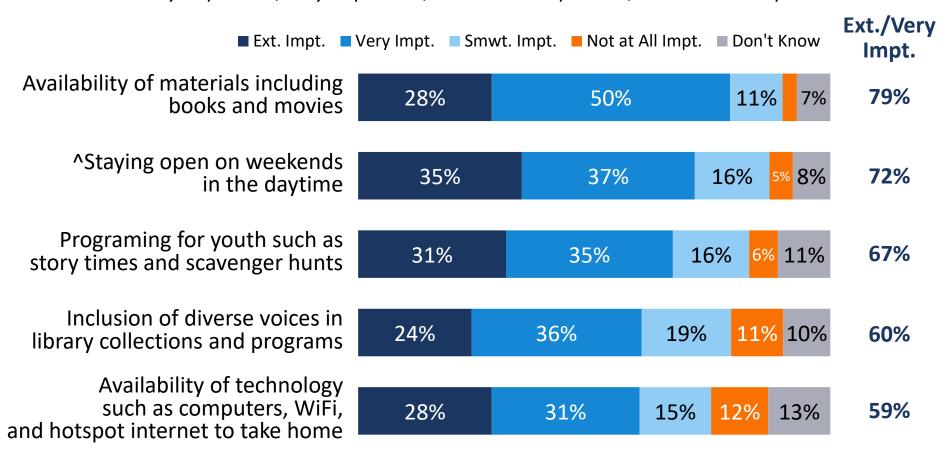


Views of the Ledding Library

Residents especially value the availability of library materials, and weekend daytime hours.

I am going to read you a list of Ledding Library programs and services.

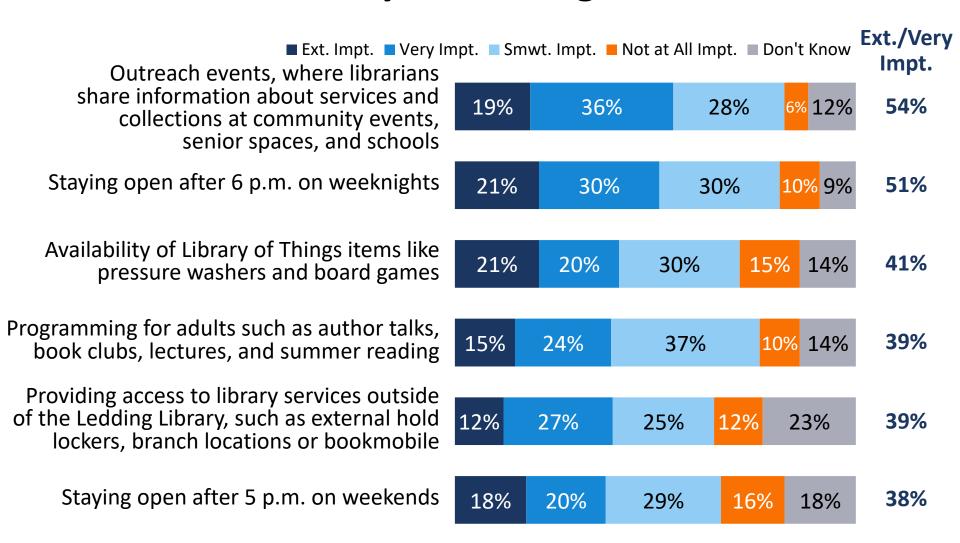
Please tell me how important each one is to you personally:
extremely important, very important, somewhat important, or not at all important.





Q13. ^Not Part of Split Sample

They are less likely to prioritize services outside the library or evening weekend hours.



FM3

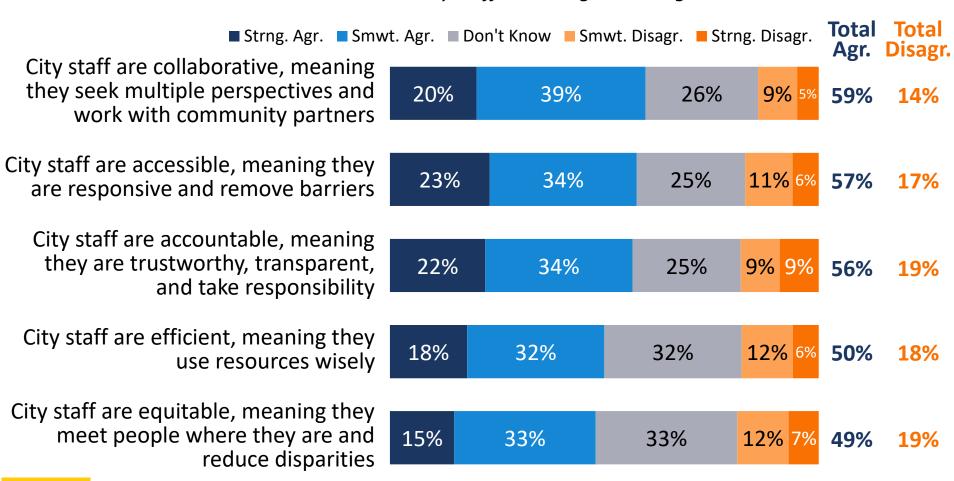
Q13. I am going to read you a list of Ledding Library programs and services. Please tell me how important each one is to you personally: extremely important, very important, somewhat important, or not at all important. Split Sample

RESEARCH 22

Communication with City Government

Residents broadly see City staff as collaborative, accessible and accountable.

City staff have recently committed to five core values. Please tell me whether you agree or disagree with each statement about how City staff are doing delivering on those values.

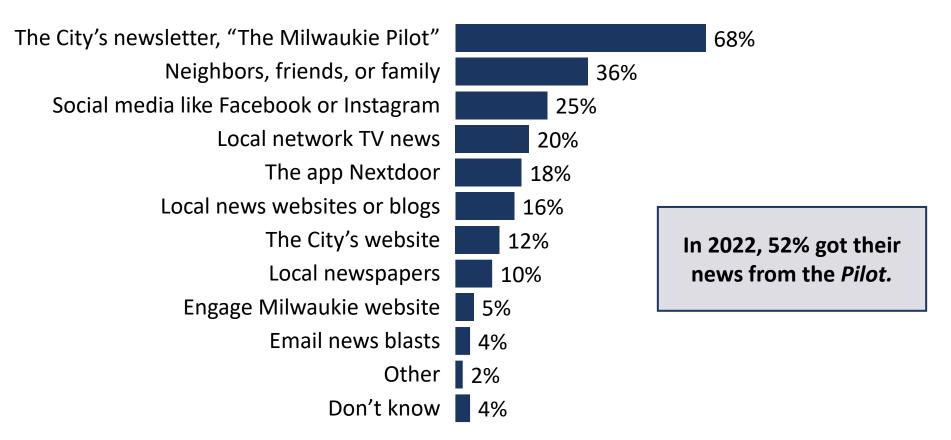


FM3

Three in five residents get information about City of Milwaukie from "The Milwaukie Pilot."

From which of the following sources do you generally get most of your news about the City of Milwaukie?

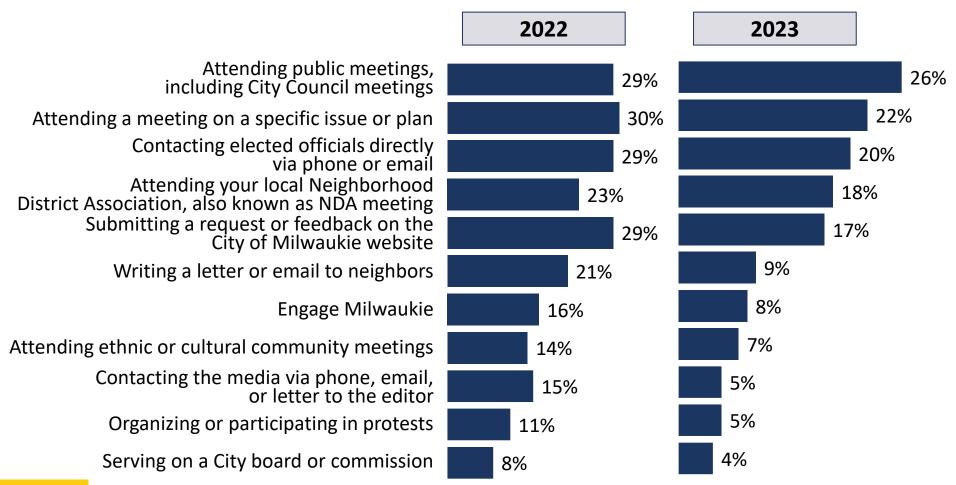
(Multiple Responses Accepted)





Attending public meetings is a relatively common way to participate in local government.

Here is a list of methods that some City of Milwaukie residents use to participate in City government or give their opinion to City decision-makers. Please tell me whether you personally have used that method to participate or give your opinion to the City of Milwaukie.



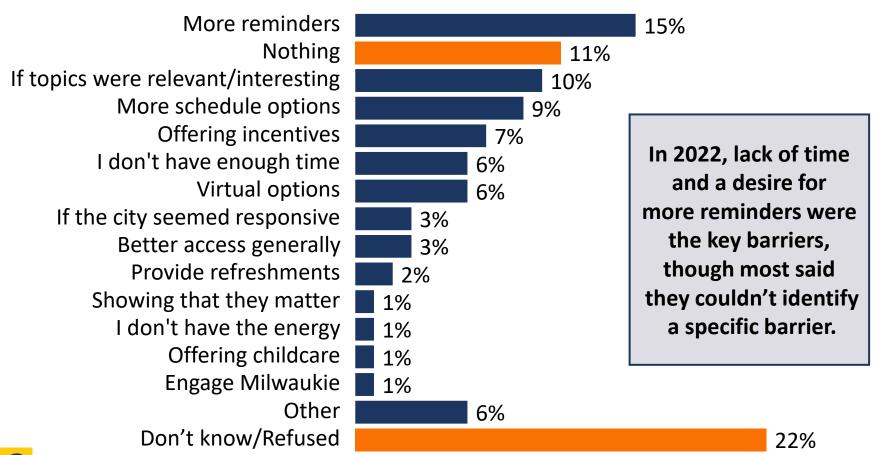


Q19. Multiple Responses Accepted

Barriers to participation in City government vary widely – for many it is lack of interest.

As you may know, the City has many meetings, boards, and other events designed to invite residents to share their opinions and priorities. Regardless of how often you participate in these types of events now, what would make you more likely to participate in these types of events?

(Open-ended)





Conclusions

Conclusions

- As in 2022, residents are quite satisfied with quality of life in Milwaukie. They approve of the City's work providing services, spending tax dollars it receives, and seeking public input on their plans and projects.
- Crime, homelessness, roads and affordable housing are key topics that residents would like the City to address. Notably, only 19% believe the cost of housing is more affordable than the rest of the region.
- The services residents value most include street maintenance, attracting/retaining local businesses, police services, public safety and utilities. They are largely satisfied with many of these, with room for improvement on maintaining roads.
- Residents largely agree that City staff are collaborative, accountable, and accessible. They are less sure whether City staff are efficient or equitable.
- Satisfaction ratings for parks and recreational facilities are quite high, and a majority supports paying more in fees or taxes to fund them (though softly).
- Residents value the Ledding Library's materials, youth programs, and weekend daytime hours especially.
- *The Milwaukie Pilot* is an important source of local information.



For more information, contact:



OPINION RESEARCH & STRATEGY

1999 Harrison St., Suite 2020 Oakland, CA 94612 Phone (510) 451-9521 Fax (510) 451-0384

Dave Metz

Dave@FM3research.com

Miranda Everitt

Miranda@FM3research.com